

United States Bankruptcy Court

Southern District of New York

In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (SCC)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this notice.

Canyon Value Realization Fund, L.P.

Name of Transferee

Name and Address where notices to transferee should be sent

c/o Canyon Capital Advisors LLC
2000 Avenue of the Stars, 11th Floor
Los Angeles, CA 90067

Attn: General Counsel

Telephone: 310-272-2700

E-mail: legal@canyonpartners.com

Chase Lincoln First Commercial Corporation

Name of Transferor

Court Claim Number: 29557.02

Amount of Claim: \$169,035,000.00

Date Claim Filed: 9/22/2009

Name and Address where transferee payments should be sent (if different from above)

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Andrew Jones
Transferee/Transferee's Agent

Date: June 25, 2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: Lehman Brothers Holdings Inc., Debtor in Case No. 08-13555 (SCC) (Jointly Administered)

Claim Number: 29557.02

Transferred Claim Amount: \$169,035,000

CHASE LINCOLN FIRST COMMERCIAL CORPORATION ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a related Assignment of Claim agreement, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to

CANYON VALUE REALIZATION FUND L.P.

c/o: Canyon Capital Advisors LLC

2000 Avenue of the Stars, 11th Floor

Los Angeles, CA 90067

Attn: James Pagnam

Phone: 310-272-1406

Fax: 310-272-1407

Email: jpagnam@canyonpartners.com

and its successors and assigns ("Buyer"), all right, title and interest in and to the claim of Seller against LEHMAN BROTHERS HOLDINGS INC., et al., solely to the extent of the allowed amount of \$169,035,000, docketed as Claim No. 29557.02 (the "Claim") in the above-referenced case.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as set forth below.

**CHASE LINCOLN FIRST COMMERCIAL
CORPORATION**

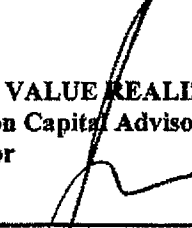
By: 
(Signature of authorized signatory)

Name: Christopher Cestaro

Title: Attorney-in-fact

Date: 6/19/15

**CANYON VALUE REALIZATION FUND L.P.
By: Canyon Capital Advisors, as its Investment
Advisor**

By: 
(Signature of authorized signatory)

Name: Jonathan Kaplan
General Counsel

Title: Authorized Member

Date: 6/19/15